

Media Release

EFG successfully places EUR 500 million 5 year inaugural senior unsecured bonds

Zurich, 09 April 2026

EFG International AG is today announcing that its fully owned subsidiary EFG International Finance (Luxembourg) S.à r.l. has successfully placed an inaugural EUR 500 million senior unsecured bond due in 2031, guaranteed by EFG International AG, with European institutional investors. The proceeds of the transaction will be used for general corporate purposes.

Supported by an oversubscribed order book, the new instrument due in 2031 was placed at a fixed coupon of 3.925% per annum. The bond has a standard denomination of EUR 100,000 and integral multiples of EUR 1,000 in excess thereof. An application for provisional admission to trading on SIX Swiss Exchange will be made.

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About EFG International

EFG International is a global private banking group offering private banking and asset management services and is headquartered in Zurich. EFG International's group of private banking businesses operates in over 40 locations worldwide. Its registered shares (EFGN) are listed on the SIX Swiss Exchange.

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